

## ***Marchandiomyces lignicola* sp. nov. shows recent and repeated transition between a lignicolous and a lichenicolous habit**

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The anamorphic basidiomycete genus *Marchandiomyces* presently includes two common lichenicolous (lichen-inhabiting) species, *M. corallinus* and *M. aurantiacus* (teleomorph *Marchandiobasidium aurantiacum*). We describe here a new species, *M. lignicola* sp. nov., that is similar to *M. corallinus* in the colour of its sclerotia, but differs in having a wood-inhabiting (lignicolous) habit. The phylogenetic position of this lignicolous fungus was compared with the lichenicolous species of *Marchandiomyces* and related species currently placed in the basidiomycetous families *Corticiaceae* and *Ceratobasidiaceae* using parsimony, likelihood, and Bayesian analyses of complete sequences of the nuclear small subunit and internal transcribed spacers ribosomal DNA, and a portion of the nuclear large subunit ribosomal DNA. These DNA sequences were obtained from isolated cultures of freshly collected specimens. Significant Bayesian posterior probabilities, as well as maximum likelihood and parsimony analyses, indicate that the new lignicolous species is closely related to *M. corallinus*, the type species of *Marchandiomyces*. In most analyses these two species are monophyletic with the lichenicolous *M. aurantiacus*, although this relationship is not strongly supported. Since *M. lignicola* is more closely related to *M. corallinus* than to *M. aurantiacus*, either a transition to the lignicolous habit occurred recently within an ancestral lichenicolous group or, more likely, transition to the lichenicolous habit arose recently and in parallel from an ancestral lignicolous habit.

### **INTRODUCTION**

Fungi, as heterotrophic organisms, have evolved the ability to degrade and metabolize a diversity of living and non-living organic substrates. Closely related fungi may use different substrates and distantly related fungi may use the same substrates, suggesting that evolutionary transitions among habits occur continuously. Despite this evolutionary flexibility, taxonomists have often emphasized substrate or ‘host’ habit as a key character when separating otherwise similar fungi. Similarities or differences in habit also have been used as a predictor of evolutionary trends, transitions, and relationships. For some habits, such as the lichenicolous habit where fungi form obligate associations with lichens, it is difficult to predict evolutionary trends and relationships. The lichenicolous fungi represent a phylogenetically diverse assemblage of fungi, but

only a few genera contain both lichenicolous and non-lichenicolous fungi linked on the basis of their morphologies. For example, the ascomycete genera *Lichenopeltella* and *Odontotrema* have both lichenicolous and non-lichenicolous members. The large genus *Arthonia* also includes ecologically diverse species, including lichenized, lichenicolous and wood-inhabiting groups. Nevertheless, most genera with lichenicolous species are exclusively lichenicolous and some that are known only as anamorphs (asexual stages) with limited taxonomic characters are defined at least partly by their association with lichens. In the absence of strong morphological evidence, it has been uncommon to place these lichenicolous fungi in genera of mixed ecological habits. We believe that such mixed genera are of special interest, however, since they permit an examination of fine scale evolutionary transitions to and from a lichenicolous habit.

The most recent survey of these fungi by Lawrey & Diederich (2003) lists over 1500 known species, with an estimate of over 3000. More than 95% of these species are ascomycetous, although a number of distinct basidiomycetous groups have this habit as well (Sikaroodi *et al.* 2001). Lichenicolous fungi form a myriad of obligate associations where the lichen host is a source of fixed carbon (Hawksworth 1982a, b, 1988a, b). The lichen host, itself a symbiosis of fungi and algae or cyanobacteria, may be clearly and even virulently parasitized with obvious lesions or discolourations. In other cases the lichenicolous fungi, relatively non-aggressive and commensalistic, may cause no apparent damage to their hosts. Other lichenicolous fungi are obligately saprophytic and colonize only dead host tissues. In other cases, ‘lichenicolous lichens’ may colonize a particular lichen host and simultaneously maintain their own algal symbionts.

Several authors have discussed the evolution of the lichenicolous habit and speculated on possible evolutionary trends. Hawksworth (1978, 1982a, b, 1988a, b) emphasized in numerous publications the reticulate nature of fungal habits including the lichenicolous habit, an hypothesis now supported by phylogenetic reconstructions of transitions among nutritional modes in major fungal clades of ascomycetous (e.g. Gargas *et al.* 1995) and basidiomycetous fungi (e.g. Hibbett, Gilbert & Donoghue 2000). Lutzoni, Pagel & Reeb (2001) went so far as to hypothesize that the lichenicolous habit was for lichenized ascomycetes a first step in loss of the lichen habit. As the latter study proposed that many major clades of ascomycetes were derived from lichen-forming fungi, the initial transition from a lichen-forming to lichenicolous habit would be a critical one. Since the vast majority of described lichenicolous fungi are ascomycetes, there is the potential for repeated evolutionary transitions.

In contrast, the basidiomycetes include few lichens, but many saprotrophic, parasitic and mutualistic (mainly mycorrhizal) species. There are also lichenicolous basidiomycetes from a variety of groups. Our recent phylogenetic analysis (Sikaroodi *et al.* 2001) demonstrated that a small number of morphologically similar lichenicolous fungi represented at least five diverse lineages of fungi, none of which was closely related to lichen-forming fungi. One of these lineages included two species of basidiomycete lichenicolous fungi, *Marchandiomyces corallinus* and *M. aurantiacus*. *M. corallinus* parasitizes a variety of living lichens, especially members of the *Parmeliaceae*. This species is one of the most common lichenicolous fungi in the eastern USA, where it is locally abundant as a parasite of the ubiquitous *Flavoparmelia baltimorensis*. Infected lichens exhibit obvious coral-coloured sclerotia clustered on the surface of the thallus. The second species, *M. aurantiacus*, includes populations similar in appearance to *M. corallinus* but with lighter orange sclerotia. Recently Diederich, Schultheis & Blackwell (2003) described the ceratobasidiales-like teleomorph of this

species as *Marchandiobasidium auranticacum*. The anamorph of this species is common in polluted habitats in Europe, where it attacks a variety of lichens, especially species of *Physcia*. On the basis of phylogenetic analysis of nuclear small subunit (nuSSU) rDNA, these two species form a clade within a larger group that contains some representative members of the basidiomycetous orders *Stereales*, *Porales*, and ‘*Aphyllophorales*’, and the ceratobasidialean anamorph *Rhizoctonia zeae* (teleomorph *Waitea circinata*). The presumed close relationships between *Marchandiomyces* and other mitosporic genera (*Hobsonia*, *Illosphorium*), discussed at various times in the literature (Lowen *et al.* 1986), were shown to be erroneous, as predicted by Etayo & Diederich (1996). It should be noted that the most recent edition of the Dictionary of the Fungi (Kirk *et al.* 2001) says that *Marchandiomyces* is an anamorphic ascomycete, citing Sikaroodi *et al.* (2001); this is a mistake since we demonstrated an unambiguous basidiomycetous position for *Marchandiomyces*.

Recently, non-lichenicolous, apparently lignicolous, marchandiomyces-like fungi were discovered in Virginia (ATCC MYA-299; Sikaroodi *et al.* 2001). Since the phylogenetic position of *Marchandiomyces* was clearly established in our previous study, we used similar molecular data to determine if and how these specimens were related to known *Marchandiomyces* species. Depending on the nature of this relationship, the lignicolous (wood-inhabiting) habit could be either ancestral or derived relative to the lichenicolous habit. We collected specimens and produced cultured isolates of the lignicolous marchandiomyces-like fungus and *M. corallinus*, and obtained a culture of *M. aurantiacus* from Toen Boekhout (CBS). These cultures were used to obtain complete nucleotide sequences of the nuclear small subunit and the internal transcribed spacer (nuITS) rDNA, and partial sequences of the nuclear large subunit (nuLSU), information that permitted an examination of the phylogenetic position. Our objectives were to: (1) determine whether the lignicolous specimens are members of the existing *Marchandiomyces* clade; (2) compare all of these taxa with regard to ecological, anatomical, and morphological characters; and (3) interpret this non-lichenicolous habit as derived or ancestral to the lichenicolous habit.

## MATERIALS AND METHODS

### *Isolation of fungal cultures*

Three taxa were chosen for study, *Marchandiomyces corallinus*, *M. aurantiacus*, and the putative lignicolous *Marchandiomyces* sp. (ATCC MYA-299 and MYA-835) (Table 1). All fungal cultures were isolated from freshly collected material or obtained from collections. Those cultures isolated in our laboratory were obtained using the following protocol.

**Table 1.** *Marchandiomyces* cultures used for DNA analysis.

| Species               | Culture                     | Source   | Host                               |
|-----------------------|-----------------------------|--|------------------------------------|
| <i>M. aurantiacus</i> | CBS 718.97<br>(T. Boekhout) | Luxembourg, 1997, P. Diederich 12365                 | <i>Physcia tenella</i>             |
| <i>M. corallinus</i>  | ATCC 200796                 | USA: MD, 1995, J. D. Lawrey 1619                     | <i>Flavoparmelia baltimorensis</i> |
| <i>M. corallinus</i>  | ATCC MYA-1118               | Scotland, Isle of Mull, 1999, M. Cullen & H. Fox 216 | <i>Pertusaria amara</i>            |
| <i>M. corallinus</i>  | JL128-98                    | USA: MO, 1997, M. S. Cole 7500                       | <i>F. baltimorensis</i>            |
| <i>M. lignicola</i>   | ATCC MYA-299                | USA: VA, 1997, J. D. Lawrey 1636                     | Fallen dead branch                 |
| <i>M. lignicola</i>   | ATCC MYA-835                | USA: VA, 1999, J. D. Lawrey 1716 (holotype)          | Fallen dead branch                 |

Infected thalli were washed briefly in sterile water, and sclerotia were removed using a flamed needle. Some specimens were surface sterilized with ethanol. Sclerotia were placed on either potato dextrose agar (PDA) or Sabouraud's medium with dextrose (SDA), and mycelial outgrowths were subcultured monthly. Voucher cultures of new isolates were sent to the American Type Culture Collection (ATCC) for deposit.

#### Anatomical studies

Dry herbarium specimens were examined microscopically with a Zeiss binocular microscope at 40X and 80X (Diederich 1996). Entire unsectioned sclerotia were examined in water, KOH, lactophenol Cotton blue (LCB), Phloxin after KOH-pretreatment, or Congo red, either without pressure or with slight pressure on the coverslip to visualize hyphal orientation. Macroscopic photographs of sclerotia were prepared using a specially constructed adapter on a compound microscope (Diederich 1996).

#### DNA extraction

Total DNA was extracted from each of the cultures using the TES extraction protocol, modified from Grube *et al.* (1995). Fungal tissue was ground in TES buffer (100 mM Tris, 10 mM EDTA, 2% SDS, pH 8.0), with 1.4 M NaCl and 10% CTAB, and extracted twice with 1 volume chloroform:isoamyl (24:1). DNA was precipitated in 0.6 volume of isopropanol with sodium acetate and then washed with 70–80% ethanol. The DNA pellet was suspended in 20–30 µl of deionized water, and the DNA was quantified by visualizing with ethidium bromide on a 1% agarose gel.

#### PCR amplification

Dilutions of the DNA stocks were used for PCR amplifications of portions of (A) the nuSSU, (B) nuITS, and (C) nuLSU. All of the primers used in this study are the same as those listed in Sikaroodi *et al.* (2001). Three regions of nuSSU rDNA were amplified: (1) the region between primer nu-SSU-0072-5', corresponding to nucleotides 0054 to 0072 of *Saccharomyces cerevisiae* (Rubtsov *et al.* 1980, Mankin, Skryabin & Rubtsov 1986), and primer nu-SSU-0852-3', nucleotides 0871 to 0852, (2) the region between primer nu-SSU-0819-5',

nucleotides 0802 to 0819, and primer nu-SSU-1293-3', nucleotides 1312 to 1293, and (3) the region between primer nu-SSU-1203-5', nucleotides 1184 to 1203, and primer nu-SSU-1750-3', nucleotides 1769 to 1750. The nuITS region was amplified between primer nu-SSU-1766-5' (ITS5), nucleotides 1744 to 1766, and primer ITS4, nucleotides 41 to 60 of the nLSU rDNA of *Saccharomyces cerevisiae* (Georgiev *et al.* 1981).

These fragments were amplified from the genomic DNA (~10 ng) using 1.25 units of Klentaq 1 (Ab peptides, St Louis, Mo) in 100 µl PCR reactions in a reaction buffer (10 mM Tris pH 8.3, 50 mM KCl and 2 mM MgCl<sub>2</sub>), with 200 µM of each of the four dNTPs and 0.5 µM of each primer. The reactions were carried out in a Perkin-Elmer Cetus DNA Thermal Cycler for 30–35 cycles with the following conditions for most of the reactions: template denaturation at 94 °C for 1 min, primer annealing at 50 °C for 1 min, and primer extending at 72 °C for 2 min (extended by 5 s in each cycle). The PCR products were purified of excess primers using either of two protocols: (1) by precipitation with 20% polyethylene glycol (PEG) and 2.5 mol L<sup>-1</sup> NaCl, or (2) by filtration through PCR Wizards (Promega, Madison, WI) following the manufacturer's instructions. The concentration and size of the PCR amplification products were estimated by comparing them to nucleotide weight and size markers after agarose gel electrophoresis and staining with ethidium bromide and exposure to uv light.

#### DNA sequencing

Double stranded PCR products were sequenced from each of the amplification primers and a number of internal sequencing primers. Approximately 100 ng of cleaned products were sequenced from 3.2 pmol of primer using the PRISM Ready Reaction Dye Deoxy Terminator Cycle Sequencing Kit (Applied Biosystems, Foster City, CA). The reaction was carried out in a Perkin Elmer Cetus DNA Thermal Cycler for 25 cycles under the following conditions. Template denaturation was done at 96 °C for 30 s, primer annealing at 50 °C for 15 s, and primer extension at 60 °C for 4 min. The cycle sequencing products were purified of excess dye with filtration through Sephadex G-50 Fine (Pharmacia) columns, and were run on a 4% polyacrylamide gel in a 373A and 377 Automatic Sequencer (Applied Biosystems).

**Table 2.** GenBank accession nos of ribosomal DNA sequences used in phylogenetic analyses.

| Species  | GenBank accession no. |          |          |
|--|-----------------------|----------|----------|
|  | nuSSU                 | nuITS    | nuLSU    |
| <i>Clavulina cristata</i>  | AF026640              | —        | AF261553 |
| <i>Dendrocorticium polygonioides</i> (A)                         | —                     | —        | AJ406531 |
| <i>D. polygonioides</i> (B) (as <i>Corticium polygonioides</i> ) | —                     | —        | U80646   |
| <i>Dendrocorticium roseocarneum</i>                              | AF334910              | —        | AF393053 |
| <i>Duportella tristicula</i>                                     | —                     | —        | U80649   |
| <i>Galzinia incrassans</i>                                       | AF518578              | —        | AF518617 |
| <i>Gloeophyllum sepiarium</i>                                    | AJ420946              | —        | AF393059 |
| <i>Heliocybe sulcata</i>   | AF334915              | —        | —        |
| <i>Laeticorticum roseum</i> (as <i>Corticium roseum</i> )        | —                     | —        | U80647   |
| <i>Marchandiomyces aurantiacus</i> CBS 718.97                    | AF289661              | AY583324 | AY583330 |
| <i>M. corallinus</i> ATCC 200796                                 | AF289660              | AY583325 | —        |
| <i>M. corallinus</i> ATCC MYA 1118                               | —                     | AY583326 | —        |
| <i>M. corallinus</i> JL128-98                                    | —                     | AY583327 | AY583331 |
| <i>M. lignicola</i> ATCC MYA 299                                 | AF289659              | AY583328 | AY583332 |
| <i>M. lignicola</i> ATCC MYA 835                                 | AY583333              | AY583329 | —        |
| <i>Punctularia strigosozonata</i>                                | AF518586              | —        | AF518642 |
| <i>Rhizoctonia zaeae</i>   | D85647                | AF222799 | —        |
| <i>Tretopileus sphaerophorus</i>                                 | AB006005              | —        | —        |
| <i>Vuilleminia comedes</i> (A)                                   | AF518594              | —        | AF518666 |
| <i>V. comedens</i> (B)   | —                     | U52878   | U80665   |
| <i>V. comedens</i> (C)   | —                     | U52879   | AJ406515 |
| <i>V. cystidiata</i> Parmasto                                    | —                     | U52883   | U80666   |
| <i>Waitea circinata</i> (A)                                      |                       | WCAJ195  |          |
| <i>W. circinata</i> (B)  |                       | WCAJ196  |          |

### Sequence compiling

Base calling software (Sequencing Analysis, ABI Prism, 2.1.1) was used to produce a preliminary nucleotide sequence. The nucleotide sequence fragments were compiled using Sequence Navigator 1.0 (Applied Biosystems). The sequences were confirmed by comparison to sequences produced from the opposite strand, and altered by manual base calling where appropriate.

### Phylogenetic analysis

Maximum parsimony (MP), PAUP 4.0 (Swofford 1998), was used to produce phylogenetic hypotheses from the aligned nucleotide sequences, individually for the three gene regions the nuSSU, nuLSU, and nuITS rDNA regions, and also in combination. GenBank sequences from 18 other basidiomycetes representing 14 species were included in the analysis (Table 2). Two taxa were treated as outgroups for the analysis, *Gloeophyllum sepiarium* and *Heliocybe sulcata*. None of the characters was excluded, invariant characters were ignored, and gaps were treated as missing data. Preliminary analyses treating the gaps as new character states did not produce different topologies. All characters were weighted equally and branch lengths equal to zero were collapsed to polytomies. The heuristic analysis was repeated 100 times using random addition. Bootstrap percentages were determined from 200 resamplings of the data set and Jackknife percentages from 200 resamplings for the individual gene regions and from 1000 resamplings for the combined data set.

The gene regions were tested for congruence in a partition homogeneity analysis in PAUP.

For the combined dataset, the equally parsimonious trees (EPTs) were used as starting trees for a maximum likelihood (ML) analysis (PAUP 4.0; Swofford 1998) using the Rogers-Swofford approximation method. The analysis used the General Time Reversible (GTR) model assuming six substitution types with ML estimates of the substitution rates and nucleotide frequencies. The among-site rate variation assumed a ML estimated proportion of invariable sites, and a gamma distribution of variable sites with a ML estimated shape. These settings correspond to the GTR + G + I model, the model selected for the aligned sequences by MrModeltest 1.1 (Nylander 2002), a simplified version of Modeltest (Posada & Crandall 1998). The trees generated in the MP and ML analyses above were compared using the Shimodaira-Hasegawa (SH) tests of topology in PAUP.

Bayesian analysis was performed in MrBayes 3.0b3 (Huelskenback & Ronquist 2001) using a uniform GTR + G + I model, as selected by Akaike Information Criterion (AIC) in MrModeltest (Nylander 2002): [GTR + G + I] lset nst=6 rates=invgamma; prset revmatpr = uniform(0.0,50.0) statefreqpr = dirichlet(1,1,1,1) shapepr = uniform(0.0,100.0) pinvarpr = uniform(0.0,1.0). Two additional GTR + G + I models with base frequencies and substitution rates estimated in MrModeltest as prior probabilities, were tested in MrBayes: (1) dirichlet base frequencies and fixed substitution rates: [GTR + G + I] lset nst=6 rates=invgamma; prset revmatpr = fixed(0.8847,3.6247,

2.6453,0.8048,7.9805,1) statefreqpr=dirichlet(1,1,1,1) shapepr=fixed(0.4524) pinvarpr=fixed(0.6687); and (2) fixed base frequencies and substitution rates: [GTR + G + I] lset nst=6 rates=invgamma; prset revmatpr=fixed(0.8847,3.6247,2.6453,0.8048,7.9805, 1) statefreqpr=fixed(0.2490,0.2137,0.2662,0.2711) shapepr=fixed(0.4524) pinvarpr=fixed(0.6687). All models assumed six substitution types with ML estimates of the nucleotide frequencies and among site rate variation with a proportion of the sites invariable and rates for the remaining sites drawn from a gamma distribution that was ML estimated.

In the MrBayes analysis, best trees were saved and examined from every tenth replicate from the over 600 000 replicates in 12 Markov chains, three runs each of four chains. For the over 60 000 saved trees,  $-\ln L$  likelihoods were examined for convergence on a stable likelihood value over the course of each run. Trees collected before this point were discarded as ‘burnin’ (Huelsenback & Ronquist 2001). From around 7000 trees collected for each of the runs, 700 trees were discarded. The remaining trees (57 906) were used to build a majority rule consensus tree where the percentage of the retained ‘best’ trees supporting a branch represents the Bayesian posterior probabilities. Bayesian analysis also found most likely trees that were compared to those from MP and ML analyses.

## RESULTS

### *Phylogenetic relationships of Marchandiomyces species*

In the present study, two collections from the same locality of an unnamed species of lignicolous fungus were isolated as axenic cultures and compared with cultures from each of three collections of the lichenicolous *Marchandiomyces corallinus* and one collection of the lichenicolous *M. aurantiacus* (Table 1). These cultures were used for production of nucleotide sequences from three nuclear ribosomal gene regions, nuSSU, nuITS, and nuLSU rDNA. Sequences from the two lignicolous cultures were almost identical (>99.8%), as were the three cultures of *M. corallinus* (>99.4%). Sequences from 18 basidiomycetous fungi (Table 2) were selected as potentially related to the *Marchandiomyces* cultures on the basis of sequence similarities in BLAST searches of GenBank and preliminary phylogenetic analyses of the nu LSU rDNA (data not shown). Although our previous analysis of nuSSU rDNA sequences (Sikaroodi *et al.* 2001) supported the phylogenetic relationship of *Marchandiomyces* species to a clade including *Rhizoctonia zeae* and *Tretopileus sphaerophorus*, BLAST searches and preliminary phylogenetic analysis additionally suggested the relationships of *Marchandiomyces* to some representatives of the families *Clavulinaceae*, *Corticiaceae*, and *Hypodermataceae*. Two species, *Gloeophyllum sepiarium* of the *Gloeophyllaceae* and *Helicocybe sulcata* of the *Polyporaceae*, were selected as outgroups for

the analysis. Since sequences from each of the three regions were not available for all of these taxa and cultures, available sequences were aligned and unavailable gene sequences treated as missing data.

Individually and in combination, the aligned sequences of the two ribosomal genes, nuSSU and nuITS, produced fully congruent phylogenies in parsimony analysis (partition homogeneity test  $p=1$ ). However, aligned sequences from these two gene regions were partially incongruent with those of the nuLSU (partition homogeneity test  $p=0.69$ ). Each of the gene regions contributed between 59 and 204 potentially informative characters, and in combination 383, for the matrix of 24 taxa (Table 3). Although the nuITS had one variable region with ambiguous alignment, inclusion/exclusion of these positions did not affect the topology of the tree and they were included in the final analyses. The aligned gene sequences were subjected to phylogenetic analysis singly and in combination using MP, ML, and Bayesian analyses. When gaps were treated as missing data, parsimony analysis found a single most parsimonious tree (MPT) for the nuSSU, three equally parsimonious trees (EPTs) for the nuITS, two EPTs for the nu LSU, and 81 EPTs for the combined analyses of all three genes (Figs 1 & 2). Treating the gaps as new character states increased the number of steps but did not change the topologies of the *Marchandiomyces* specimens, except for the nuLSU analysis where *M. aurantiacus* had different sister taxa relationships (data not shown). ML analysis of the combined data set using the GTR + G + I model in PAUP (Swofford 1998) found a tree that was more likely ( $-\ln L$  9982.0316), but not significantly different on the basis of the Shimodaira-Hasegawa test, from those found in parsimony analysis. However, Bayesian analysis in MrBayes (Huelsenback & Ronquist 2001) under the same model with uniform prior probabilities found a more likely tree (Fig. 3,  $-\ln L$  9981.9475), differing only in the resolution within the sister and basal clades, that was not significantly better than the MP or ML trees in the Shimodaira-Hasegawa test. Bayesian analysis, pooling trees found from the three different prior probabilities, provided significant posterior probabilities (>95%) for all of the branches shared with the MP topology (Fig. 3).

Parsimony and likelihood analyses of all of the data sets agreed on the relationships within the *Marchandiomyces*; the lignicolous specimens formed a sister clade to the unresolved representatives of *M. corallinus*, with the representative of *M. aurantiacus* basal to these taxa (Figs 1–3). The sister clade relationship of the lignicolous specimens and *M. corallinus* was supported at the 99–100% level in bootstrap, jackknife, and Bayesian analyses. However, the relationship of *M. aurantiacus* to *M. corallinus* and the lignicolous specimens was problematic. Although most of the analyses show the three species of *Marchandiomyces* as monophyletic (for example analysis of nuSSU, Fig. 1A), this relationship should be considered ambiguous at this point

**Table 3.** Results from maximum parsimony analysis of nuSSU, ITS, and nuLSU rDNA, individually and in combination, for taxa sets (as in Figs 1–2).

|   | nuSSU     | ITS       | nuLSU      | Combined   |
|---|-----------|-----------|------------|------------|
| No. of taxa   | 13        | 12        | 16         | 24         |
| Length of alignment (bp)                            | 2009      | 664       | 1026       | 3699       |
| No. variable, parsimony<br>uninformative characters | 65        | 52        | 122        | 239        |
| No. variable, parsimony<br>informative characters   | 59        | 204       | 120        | 383        |
| No. constant characters                             | 1885      | 408       | 784        | 3077       |
| Gaps as missing character states:                   |           |           |            |            |
| No. MPT   | 1         | 3         | 2          | 81         |
| Tree length (steps)                                 | 187       | 382       | 436*       | 1017       |
| CI  | 0.73      | 0.88      | 0.69       | 0.76       |
| HI  | 0.27      | 0.12      | 0.31       | 0.24       |
| RI  | 0.66      | 0.91      | 0.58       | 0.75       |
| RC  | 0.48      | 0.80      | 0.40       | 0.57       |
| $-\ln L$ (GTR + I + G)                              | 3652.1380 | 2427.1140 | 3506.9149  | 10021.5173 |
| Gaps as new character states:                       |           |           |            |            |
| No. MPTs  | 1         | 3         | 1          | 1024       |
| Tree length (steps)                                 | 198       | 673       | 604*       | 1521       |
| ML tree   |           |           |            |            |
| $-\ln L$ (GTR + I + G)                              | 3646.1739 | 2427.1140 | 3505.3685* | 9981.9475  |

\* *Marchandiomyces* species polyphyletic.

since it is not supported with significant Bayesian posterior probabilities combined with high bootstrap and jackknife values (Figs 2–3). Only analysis of the nuITS gene showed significant bootstrap (78 %) and jackknife (80 %) support for the genus (Fig. 1B). Analysis of the nuLSU gene produced a polyphyletic *Marchandiomyces* in all types of analysis, maximum parsimony, maximum likelihood, and Bayesian (Fig. 1C–D). In parsimony analysis, only two additional steps were required to produce a monophyletic *Marchandiomyces*.

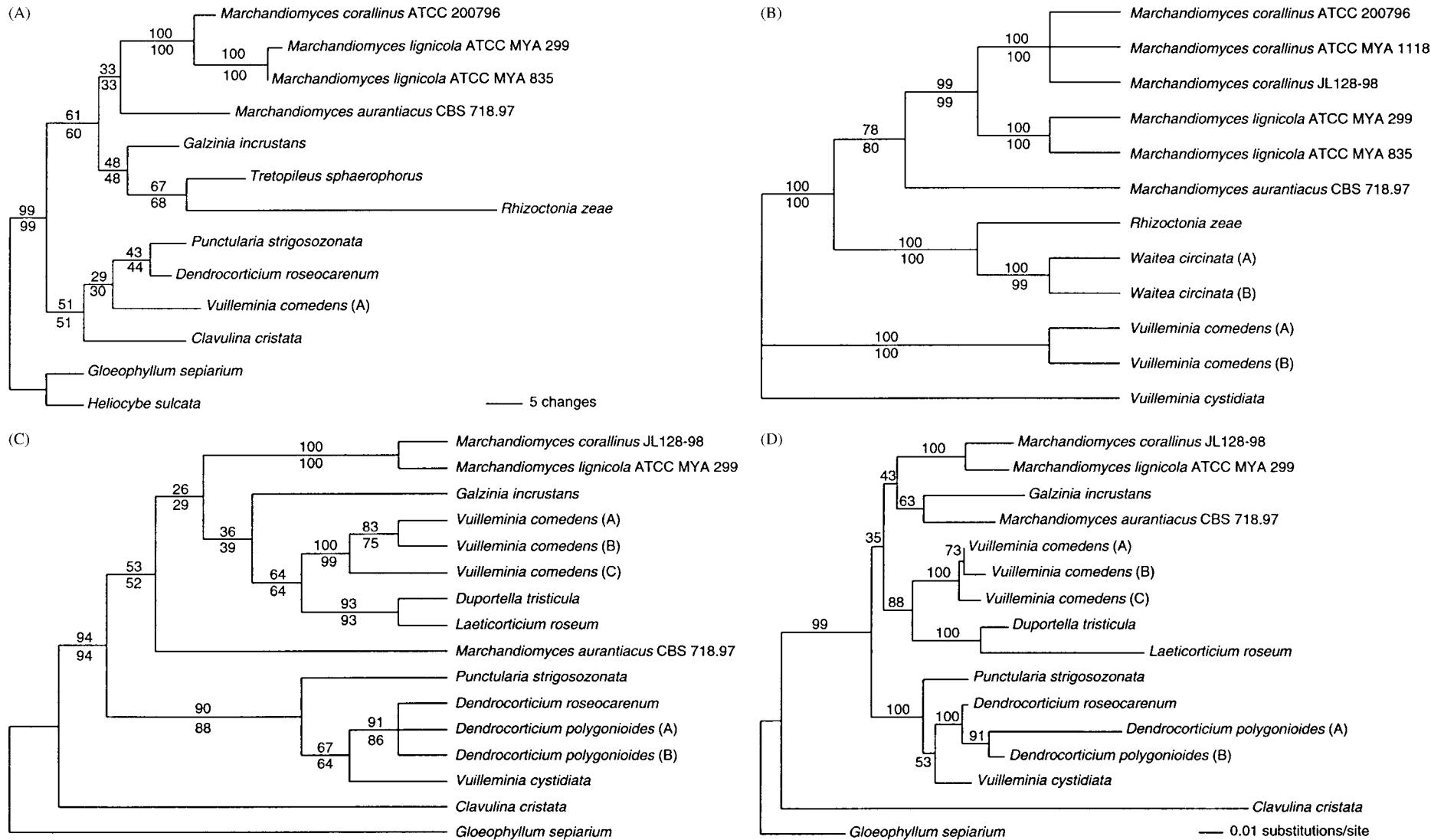
In the analysis of nuSSU, nuITS, and the combined genes, the well supported (Bayesian posterior probability of 95 %, Figs 1A–B, 2–3) sister clade to the *Marchandiomyces* included *Galzinia incrassans*, *Tretrospileus sphaerophorus*, and *Rhizoctonia zae* and its teleomorph *Waitea circinata*. In contrast, the analysis of nuLSU *M. corallinus* and the lignicolous marchandiomyces-like culture were either a sister taxon to *M. aurantiacus* and *G. incrassans* (Fig. 1D, Bayesian analysis) or to a poorly supported clade of *G. incrassans* and some species of the *Corticiciaceae*, *Vullemnia comedens*, *Duportella tristicula* and *Laeticorticium roseum*, with *M. aurantiacus* basal to this group (Fig. 1C, maximum parsimony and likelihood analysis). In all analyses except with nuLSU, a poorly supported clade (Fig. 3, Bayesian posterior probability 27 %) or grade was basal to *Marchandiomyces* and its *Galzinia-Waitea* sister clade. Within this assemblage three clades had significant support: (1) a clade of *Dendrocorticium roseocarenum*, *D. polygonoides*, *Punctularia strigosozonata*, and *V. cystidiata* (Bayesian posterior probability 100 %); (2) a clade of *V. comedens* samples (Bayesian posterior probability 100 %), and

(3) a clade of *Duportella tristicula* and *Laeticorticium roseum* (Bayesian posterior probability 97 %). *Clavulinina cristata* (*Clavulinaceae*) along with the outgroups *Gloeophyllum sepiarium* (*Gloeophyllaceae*) and *Heliocybe sulcata* (*Polyporaceae*) were basal to the entire in-group clade.

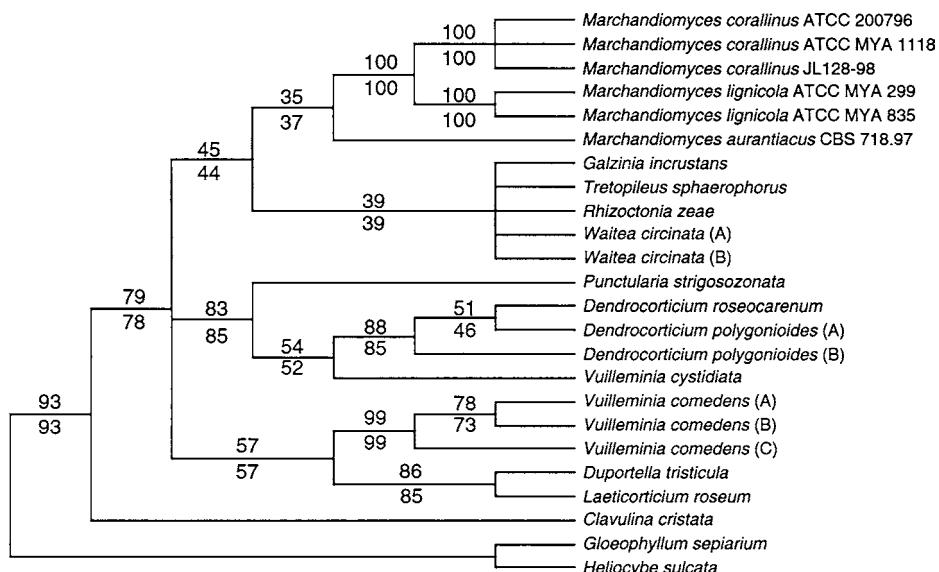
Given the strong support (100 % Bayesian posterior probabilities) for a monophyletic relationship between the lignicolous specimens and *Marchandiomyces corallinus*, the type of the genus, and *M. aurantiacus*, we describe these specimens as a new species of *Marchandiomyces*. Since the lignicolous specimens were collected from the same locality, are nearly identical in ribosomal sequences and similar in morphology, we recognize them as members of the single new species *M. lignicola*.

#### Comparison of the known species of *Marchandiomyces*

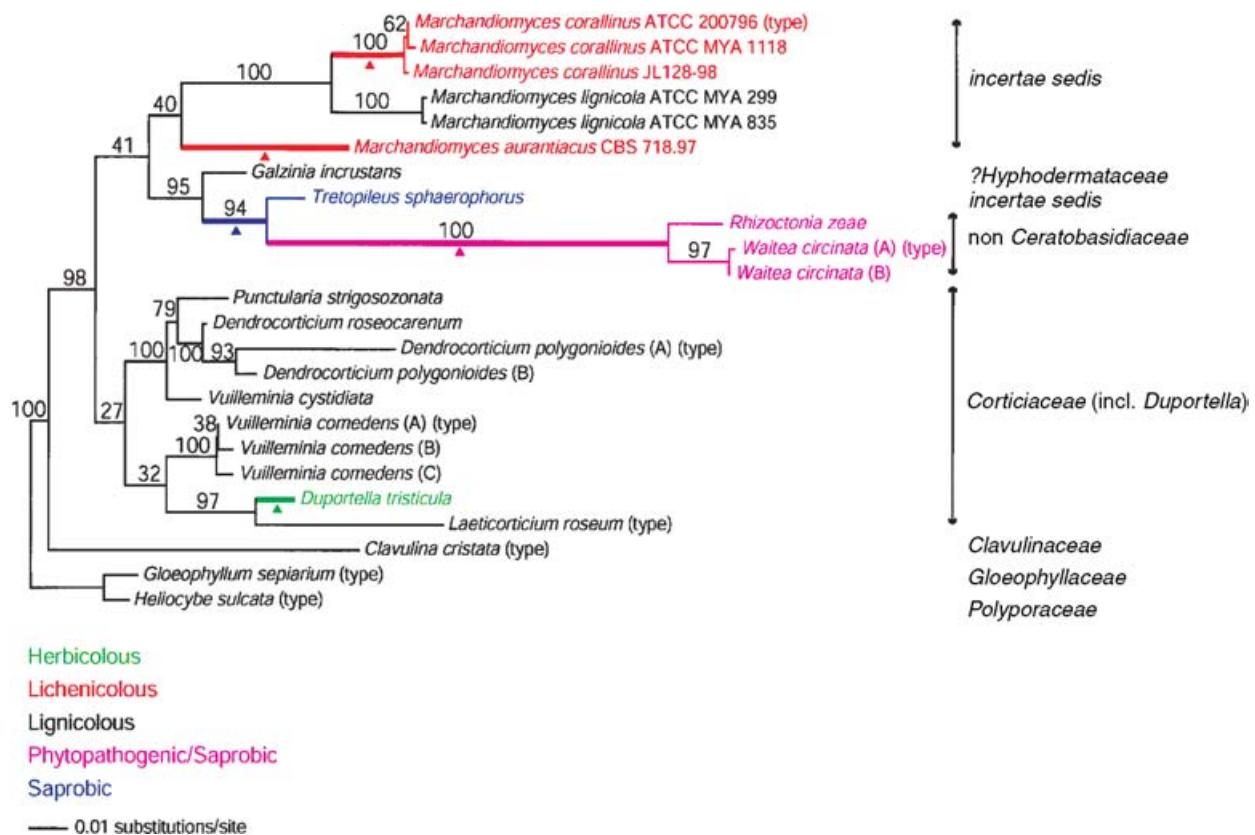
Of the three species of *Marchandiomyces*, *M. lignicola* has much smaller sclerotia (30–50 µm diam, Fig. 6) than those of *M. aurantiacus* and *M. corallinus*. The sclerotia of *M. lignicola* and *M. corallinus* share the same pinkish colour and are immersed during early stages of development, while those of *M. aurantiacus* are orange and superficial throughout development. Microscopically, the sclerotia of both *M. aurantiacus* and *M. corallinus* are composed of large, subspherical to elongate, catenate cells (best seen in squash preparations; Fig. 5), while the cells in *M. lignicola* are radiating, branched, typically bi- or trifurcate and apically swollen (Figs 2–5). *M. lignicola* grows exclusively on dead wood, while the two other species are virulent lichen parasites.



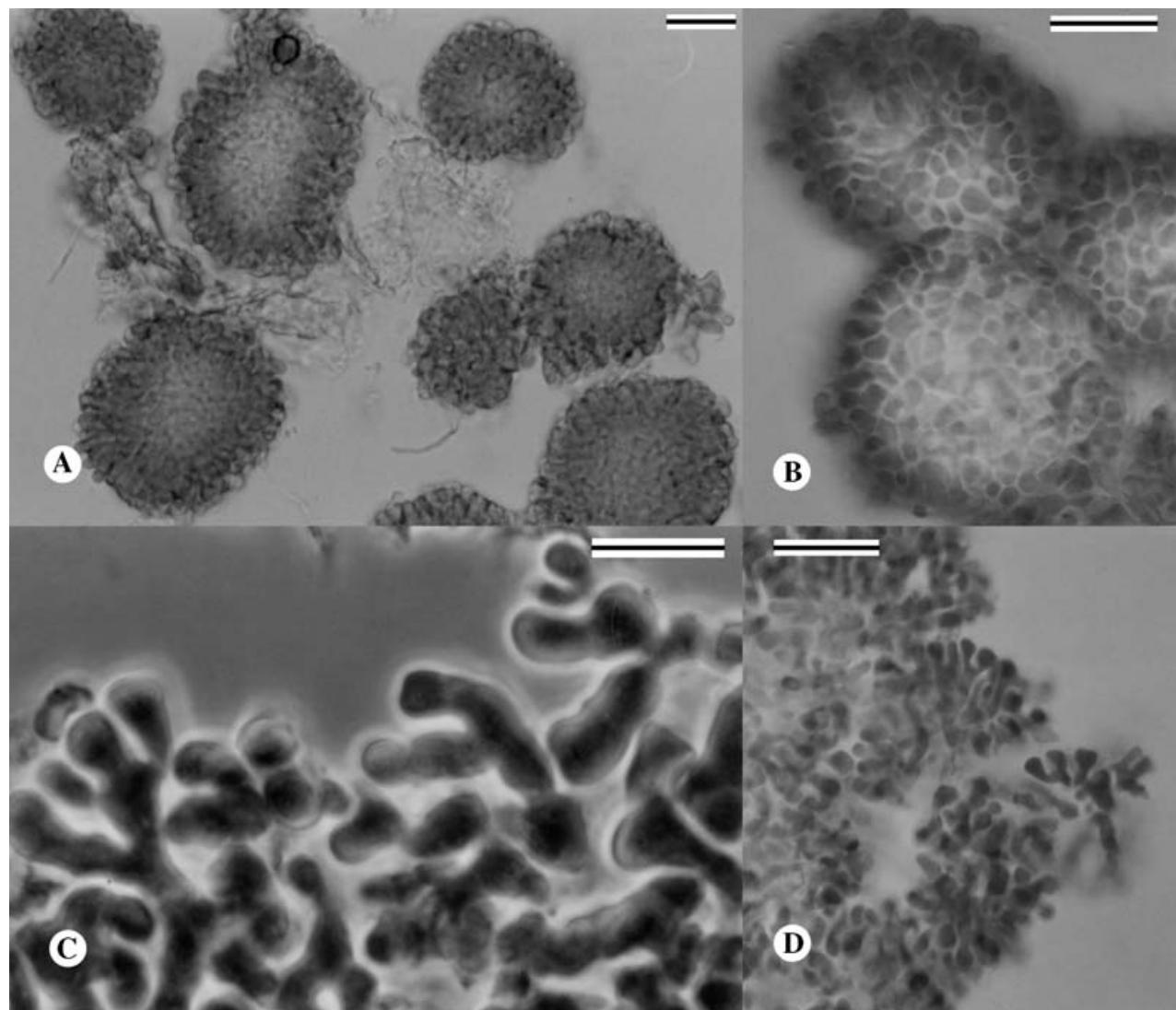
**Fig. 1.** Phylogenetic relationships of the lignicolous *Marchandiomyces lignicola* to lichenicolous *Marchandiomyces* species and representative basidiomycetous fungi, as derived from independent parsimony analysis of three nuclear rDNA gene regions. (A) Most parsimonious tree (MPT) found in analysis of aligned nuSSU rDNA sequences from 13 basidiomycetous specimens. (B) Strict consensus of three equally parsimonious trees (EPTs) found in analysis of aligned nuITS rDNA sequences from 12 specimens. (C) Strict consensus of two EPTs found in analysis of aligned nuLSU rDNA sequences from 16 specimens. (D) Consensus tree found in bayesian analysis of aligned nuLSU rDNA sequences from 12 specimens. For A, B, and C, bootstrap and jackknife values (%) from 200 resampling are shown for each branch, above and below the branch, respectively. For D, Bayesian posterior probabilities from sampling of 19 700 trees are shown for each branch. See Table 3 for details of the analyses.



**Fig. 2.** Phylogenetic relationships of the lignicolous *Marchandiomyces lignicola* to lichenicolous *Marchandiomyces* species and representative basidiomycetous fungi, as derived from parsimony analysis of a combined alignment of the three gene regions, nuSSU, ITS and nuLSU. Shown is the strict consensus of 81 EPTs found from analysis of aligned rDNA sequences from 24 specimens. Bootstrap and jackknife values (%) from 1000 resampling are shown for each branch, above and below the branch, respectively. See Table 3 for details of the analyses.



**Fig. 3.** Parallel origin of the lichenicolous habit in *Marchandiomyces* from the ancestral lignicolous habit. Shown is the most likely tree, and Bayesian consensus tree ( $-\ln$  likelihood 10629.21503), found in Bayesian analysis of a combined alignment of three nuclear rDNA gene regions, nuSSU, ITS and nuLSU. Herbicolous (green), lichenicolous (red), lignicolous (black), phytopathogenic/saprobic (magenta), and saprobic (blue). Reconstruction of five changes in habit is indicated by colored triangles ( $\blacktriangle$ ). Two branches where it is both most likely and most parsimonious that the ancestral lignicolous habit changed to lichenicolous are indicated by red triangles. Current classification to family for each taxon is indicated on the right with specimens that represent the type species of the genus indicated by (type).



**Fig. 4.** *Marchandiomyces lignicola* (holotype). (A) Sclerotia in optical section (in Congo red). (B) Sclerotia, surface view (in LCB, the stain only penetrated the external cells of the sclerotium). (C) Squash preparation of sclerotia (in Congo red, with phase contrast). (D) Squash preparation of sclerotia (in LCB). Bars: A, B and D = 20 µm; C = 10 µm.

## TAXONOMY

**Marchandiomyces lignicola** Lawrey & Diederich, sp. nov. (Figs 4, 6a, 7)

*Etym:* lignicola, growing on wood.

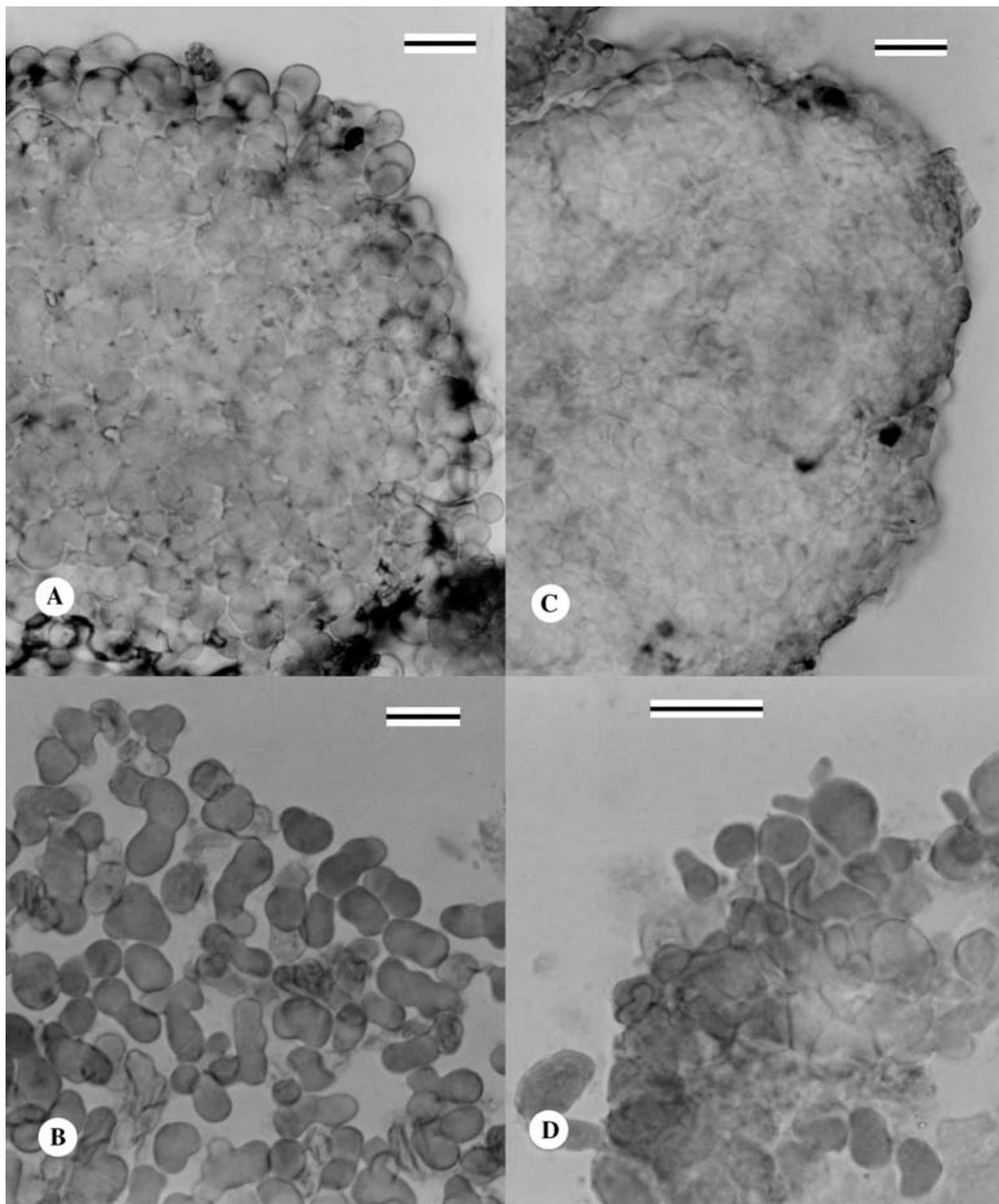
*Marchandiomyces* species insignis sclerotii lignicolis, minusculis, subsphericis, corallinis, 30–50 µm diam, hyphis radiatis, ramosis, raro septatis, pariete tenui et laevi, hyalinis, 2–2.5 µm diam, apicaliter tumidis, 2–3-furcatis, usque ad 6 µm diam.

*Typus:* USA: Virginia: Rappahannock Co.: Aaron Mt, mixed oak stand, decorticated dead *Quercus* branch on ground, 16 Jan. 1999, J. D. Lawrey 1716 (NY – holotypus; herb. Diederich – isotypus; cultura viva ATCC MYA-835).

*Basidiomata and conidiomata* unknown. *Sclerotia* lignicolous, at first partly to almost completely immersed, becoming superficial, densely covering the substratum, often touching each other laterally, subspherical,

extremely small, 30–50 µm diam, pastel red (Kornerup & Wanscher 1984: 8A4–5), macroscopically appearing as pinkish areas of several cm diam; sclerotia composed of radially orientated, frequently branched and rarely septate, thin-walled, smooth, hyaline hyphae 2–2.5 µm wide, which are typically bi- or trifurcate and apically swollen, up to 6 µm wide. In liquid culture, pinkish mycelium forming spherical masses of 1–2 cm diam and rarely erupting to the surface. *Hyphae* of cultured mycelium exhibit obvious clamps. No growth on maltose, good growth on various commercial media that contain dextrose (Sabouraud's medium with dextrose is used for routine culture).

*Additional specimens examined:* USA: Virginia; Rappahannock Co.: Aaron Mt, on decorticated dead *Quercus* branches, Dec. 1997, J. D. Lawrey 1645 (herb. Diederich), 1636 (US, ATCC MYA-299); Jan. 1999, J. D. Lawrey 1714, 1721 (US), 1731 (herb. Diederich).

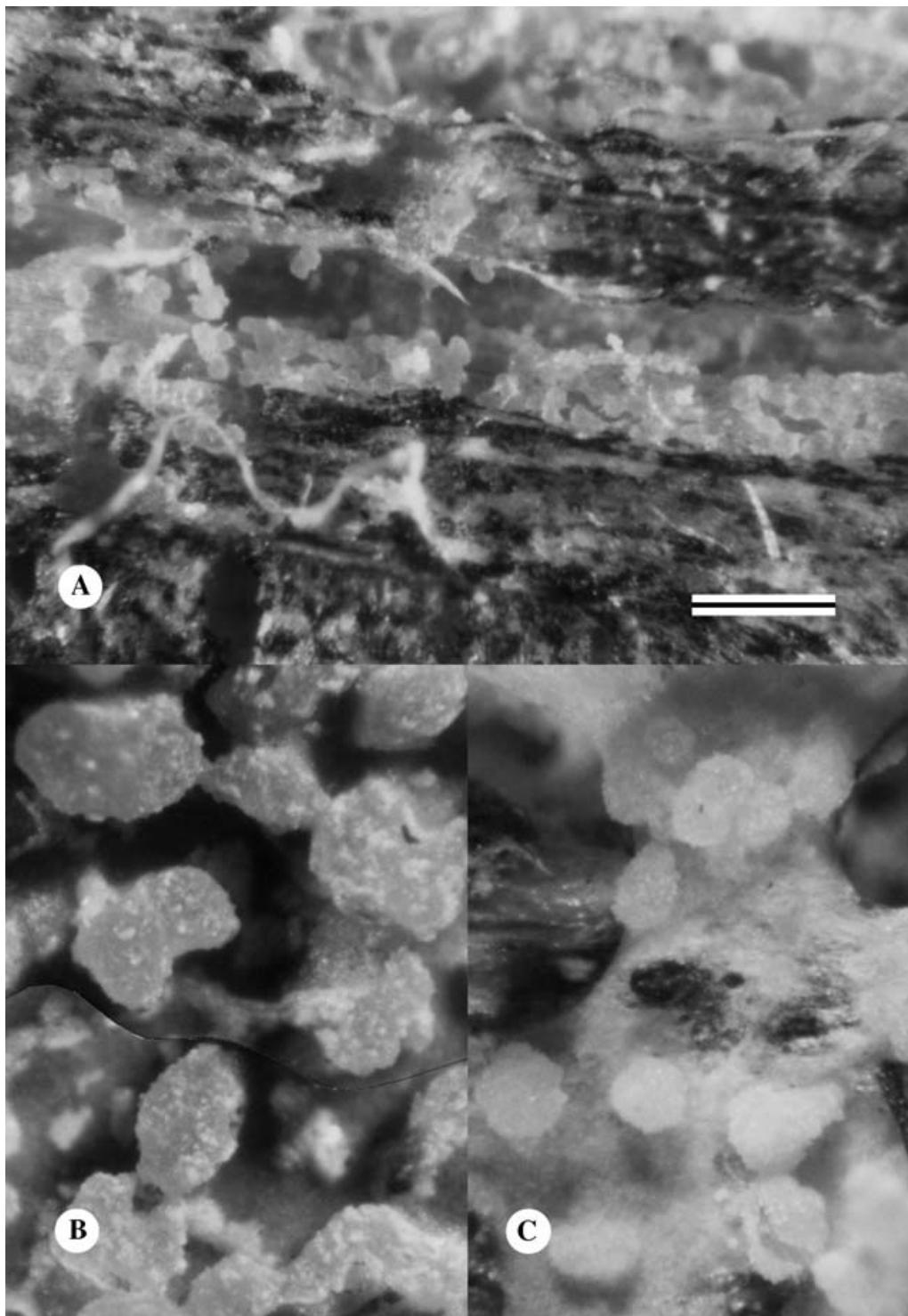


**Fig. 5.** (A) *Marchandiomyces aurantiacus* (Diederich 13745), sclerotium in optical section (in Congo red); and (B) as A, squash preparation. (C) *M. corallinus* (Diederich 13629), sclerotium in optical section (in Congo red); (D) idem, squash preparation. Bars = 20 µm.

## DISCUSSION

The genus *Marchandiomyces* was introduced by Diederich & Hawksworth (in Diederich 1996) for the lichenicolous hyphomycete previously known as *Illosporium corallinum*. Careful field studies and

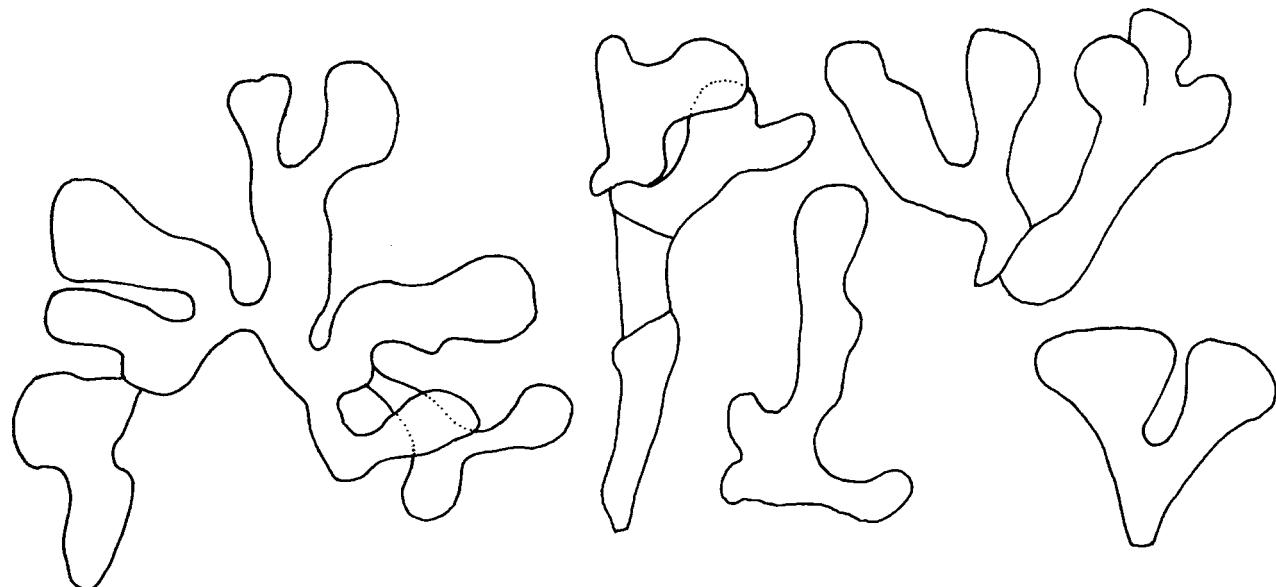
subsequent examination of type material led Etayo & Diederich (1996) to accept the existence of at least two species, *M. aurantiacus* with orange fruit bodies, and *M. corallinus* with pinkish ones. In herbarium material of both species, the bright colour often disappears within a few years, and their identification



**Fig. 6.** Sclerotia of *Marchandiomyces* spp. (A) *Marchandiomyces lignicola* (holotype). (B) *M. corallinus* (**Belgium**: Lischert, on *Parmelia saxatilis*, D. Thoen, hb. Diederich). (C) *M. aurantiacus* (**Luxembourg**: Mersch, on *Physcia tenella*, Diederich 13745). Bar = 250 µm (applies to A–C).

then becomes difficult. Lowen *et al.* (1986) noticed that *Illosporiopsis christiansenii* (syn. *Hobsonia christiansenii*) has a similar, if not identical, pink pigment as *M. corallinus*, and they postulated that both *M. corallinus* and *I. christiansenii* might be synanamorphs of the same fungal species. This was contradicted by the recent discovery that *Marchandiomyces* is

basidiomycetous, while *I. christiansenii* is ascomycetous (Sikaroodi *et al.* 2001). *M. corallinus* has dolipore septa and septal pore caps similar to those of the *Ceratobasidiales*, and *M. aurantiacus* (teleomorph *Marchandiobasidium aurantiacum*) has basidiomata similar to those of the ceratobasidialean *Waitea* (Diederich *et al.* 2003). Basidiomata observed in previous studies in



**Fig. 7.** *Marchandiomyces lignicola* (holotype), radiating hyphae in a squash preparation. Bar = 10 µm.

an immature stage were incorrectly interpreted as 'sporodochia'.

On the basis of the present analysis, the three species of *Marchandiomyces* were included in a significantly-supported clade comprising representatives of the type species of *Dendrocorticium* (*D. roseocarneum*) and *Duportella* (*D. tristicula*, syn. *D. velutina*), *Laeticorticium* (*L. roseum*), *Vuilleminia* (*V. comedens*), and *Waitea* (*W. circinata*), in addition to the type of *Marchandiomyces* (*M. corallinus*). The clade also contained species placed in genera *Galzinia*, *Tretopileus*, and *Punctularia*. Many of these genera, *Dendrocorticium*, *Duportella*, *Laeticorticium*, and *Vuilleminia*, are members of a *Corticiaceae* clade that Hallenberg & Parmasto (1998) referred to as a 'suprageneric taxon'. The latter study also included the species *Cytidia salicina* in this clade; however, in our preliminary analyses (data not shown) the sequence that referred to this species produced instability in the topology and reduced resolution within the clade, and it was excluded from our final analyses. On the basis of these analyses, *Punctularia strigosozonata* is monophyletic with *Dendrocorticium* species and *V. cystidiata*. *Vuilleminia*, as currently circumscribed, appears polyphyletic as reported in Hallenberg & Parmasto (1998), with *V. cystidiata* phylogenetically separated from *V. comedens* (the type of the genus). The members of this 'supergeneric taxon' are lignicolous, with the exception of the herbicolous habit of the tropical *Duportella tristicula* that is newly derived on the basis of its sister taxon relationship to the lignicolous *Laeticorticium roseum*.

In contrast to the lignicolous *Corticiaceae*, the anamorph *Rhizoctonia ziae* and its teleomorph *Waitea circinata* are soil-borne saprobes and pathogens of cereals, turf grasses and legumes, especially causing sheath spot and root rot of rice and corn. The polyphyletic species of *Rhizoctonia*, characterized by their

common hyphal anatomy, are proposed to have affinities with many diverse families, the basidiomycetous *Ceratobasidiaceae* and *Corticiaceae*, and even the ascomycetous *Otideaceae* (Kirk *et al.* 2001). In this analysis, *R. ziae* and *W. circinata* formed a well-supported sister clade to the saprobe *Tretopileus sphaerophorus*, an anamorph earlier thought to be ascomycetous, and *Galzinia incrassans*, a lignicolous species placed in the *Hyphodermataceae*. Although the clade has significant posterior probabilities in Bayesian analysis, 95%, it has ambiguous support in bootstrap and jackknife analyses (39% in each) and exceptionally-long internal branch lengths in maximum likelihood phylogenograms (0.11 substitutions/site; see Fig. 3).

*Waitea*, along with *Ceratobasidium* and *Thanatephorus* were included in the *Ceratobasidiales* and *Ceratobasidiaceae* by Roberts (1999). In contrast, in our multigene region analyses (results not shown), *Waitea circinata* and *Rhizoctonia ziae* are unrelated to *Ceratobasidium*, *Thanatephorus*, or *R. solani*, and not closely related to a clade containing *Ganoderma*, *Phanerochaete*, *Spongipellis*, and *Trichaptum* as we previously proposed with nuSSU data alone (Sikaroodi *et al.* 2001). Instead, they have affinities with the *Corticaceae*. *R. ziae* and *W. circinata* share with the *Marchandiomyces* species a pinkish to buff colour in cultures and sclerotia (as do some *Corticiaceae*), with *M. corallinus* the same dolipore septal ultrastructure, and with *M. aurantiacus* (teleomorph *Marchandiobasidium aurantiacum*) similar basidiome characters (Diederich *et al.* 2003). However, the relative relationships of the three *Marchandiomyces* species to *Waitea*, also suggested by Diederich *et al.* (2003), and the lignicolous *Corticiaceae* cannot be resolved at the present time because nuSSU, nuITS, and nuLSU sequences are not available from all representatives of these two groups. Most likely *Marchandiomyces*, *R. ziae*, and

*Waitea* should be placed at least temporarily in the *Corticiaceae* as they are not phylogenetically related (results not shown), or even morphologically similar (Diederich *et al.* 2003) to *Ceratobasidiaceae* as defined by its type species *C. calosporum*. However, it is apparent from recent phylogenetic studies (Hibbett & Thorn 2001, Larsson, Larsson & Köljalg 2004) that the corticioid fungi are distributed among many homobasidiomycete groups, so the *Corticiaceae* (and likely the *Ceratobasidiaceae* as well) represent grade-level groupings and not families in a phylogenetic sense.

The new species *Marchandiomyces lignicola* appears to be more closely related to *M. corallinus* than to *M. aurantiacus*. *M. aurantiacus* differs equally in nucleotide substitutions from *M. corallinus* and *M. lignicola*, approximately 6% of the nucleotide positions across the three gene regions, and its placement in the genus is not strongly supported in any of the analyses. It is possible that future sequencing will identify other fungi that are more closely related to *M. aurantiacus*, requiring a new circumscription of the genus *Marchandiomyces* to make it monophyletic. In classical taxonomy, *M. lignicola* would almost surely have been placed in a different genus, based on the above differences in nutritional mode, morphology, and anatomy. However, molecular data demonstrate that the habitat differences are of a minor taxonomic importance, and at least *M. corallinus* and *M. lignicola* are congeneric. Originally *Marchandiomyces* was described as a lichenicolous genus; now we must amend this concept to include a lignicolous species. All of this illustrates the usefulness of molecular data in the taxonomy of sclerotial fungi that have not yet been connected to teleomorphic genera. Sclerotia are not always reliable taxonomic characters at the genus level since sclerotia of non-related species might be quite similar, while those of closely related species can be very different.

In *Marchandiomyces*, either the lichenicolous habit arose in parallel in *M. aurantiacus* and *M. corallinus*, or it was lost in the *M. lignicola* lineage. When lichenicolous and lignicolous habits are mapped onto the phylogeny, the lignicolous one is observed in all sister clades to be the ancestral state (Fig. 3). With parsimony reconstructions using accelerated transformation (ACCTRAN) or delayed transformation (DELTRAN) character-state optimization or any ML reconstruction, the lichenicolous habit appears to have been gained independently in *M. corallinus* and *M. aurantiacus*. Nonetheless, phylogenetic analysis alone is insufficient to determine whether or not the lichenicolous habit, or even pre-adaptation to the lichenicolous habit, was a shared characteristic in *Marchandiomyces*. It would be of interest to determine if differences in cell wall-degrading enzymes or tolerance of lichen extrolites help to explain ecological differences among the three species. However, since the two substrates are so different, modification of degradative enzymes would have had to take place in either case.

The apparent transitions between lignicolous and lichenicolous habits, and among lignicolous and saprobic/phytopathogenic or herbicolous habits, demonstrates the evolutionary flexibility of nutritional modes in these fungi. There would appear to be limitless opportunities for such transitions. In the case of the basidiomycete group *Marchandiomyces*, the lichenicolous habit most likely arose from a lignicolous ancestor more than once, and may in the future give rise to the lignicolous habit again. Therefore, it would appear that a lichenicolous habit is but one of many ecological habits repeatedly explored by opportunistic fungi.

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